*These securities have not been registered under the United States Securities Act of 1933, (the "**U.S. Securities Act**"), or any of the securities laws of any state of the United States, and may not be offered or sold within the United States or for the account or benefit of U.S. persons or persons in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. This offering document (the "**Offering Document**") does not constitute an offer to sell, or the solicitation of an offer to buy, any of these securities within the United States or to, or for the account or benefit of, U.S. persons or persons in the United States. "United States" and "U.S. person" have the meanings ascribed to them in Regulation S under the U.S. Securities Act.*

AMENDED AND RESTATED OFFERING DOCUMENT UNDER THE LISTED ISSUER FINANCING EXEMPTION

November 3, 2026

Amending and restating the Offering Document dated September 23, 2026

GLOBAL URANIUM CORP.
("Global Uranium" or the **"Company")**

PART 1. SUMMARY OF THE OFFERING

What are we offering?

Securities Offered:

The Company is offering a minimum of 3,636,364 units and a maximum of 4,239,711 units of the Company (each, a "**Unit**") at a price of $0.22 per Unit for aggregate gross proceeds of a minimum of $800,000.08 and a maximum of $932,736.42 (the "**Offering**") pursuant to and in accordance with the listed issuer financing exemption under section 5A.2 of National Instrument 45-106 – *Prospectus Exemptions*, as modified by Coordinated Blanket Order 45-935 – *Exemptions from Certain Conditions of the Listed Issuer Financing Exemption* (the "**LIFE Exemption**"). The Offering is being made to purchasers resident in all provinces of Canada, except Quebec and New Brunswick.

Each Unit is comprised of one common share in the capital of the Company (each, a "**Common Share**") and one Common Share purchase warrant (each, a "**Warrant**"). Each Warrant will entitle the holder thereof to purchase one Common Share (a "**Warrant Share**") at a price of $0.30 per Warrant Share commencing on the date that is 61 days following Closing and ending on the date that is 24 months following Closing (as defined below).

Offering Amount:	A minimum of 3,636,364 Units for minimum gross proceeds of $800,000.08 and maximum of 4,239,711 Units for maximum gross proceeds of $932,736.42
Closing Date:	The Offering is expected to close on or about November 6, 2026 (the "Closing"), in one or more tranches, subject to satisfaction of applicable regulatory requirements. Unless the Company obtains applicable regulatory relief, the final Closing must occur no later than 45 days after the September 23, 2026 news release announcing the Offering. The Company will not complete a Closing unless the minimum Offering amount has been raised and the Company reasonably believes it has sufficient funds to meet its business objectives and liquidity requirements for the following 12 months.
Exchange:	The Common Shares are listed and posted for trading on the Canadian Securities Exchange (the "**CSE**") under the symbol "GURN", on the OTCQB Market (the "**OTC**") under the symbol "GURFF" and on the Frankfurt Stock Exchange (the "**FSE**") under the symbol "Q3J".
Last Closing Price:	On September 22, 2026, the last trading day before the announcement of the Offering and the date of the original Offering Document, the closing prices of the Common Shares were C$0.29 on the CSE, US$0.23 on the OTC and €0.18 on the FSE. On November 2, 2026, the closing prices of the Common Shares were C$0.42 on the CSE, US$0.264 on the OTC and €0.23 on the FSE. The offering price of C$0.22 per Unit remains unchanged from the original Offering. This amended and restated Offering Document reflects amendments to the Offering originally announced on September 23, 2026.
Description of Shares	Holders of Common Shares are entitled to: (i) receive notice of and to attend all meetings of shareholders of the Company, and to have one vote for each Common Share held at such time, except in each case for meetings at which only holders of another specified class of shares of the Company are entitled to vote; (ii) subject to the prior rights, if any, of other classes of shares of the Company, receive dividends, if any, as and when declared by the Company's board of directors; and (iii) subject to the prior rights, if any, of other classes of shares of the Company, to participate equally in any distribution of net assets upon dissolution. The Common Shares do not carry any pre-emptive, subscription, redemption or conversion rights, nor do they contain any sinking or purchase fund provisions.

All references in this Offering Document to "dollars", "C$" or "$" are to Canadian dollars, unless otherwise stated.

No securities regulatory authority or regulator has assessed the merits of these securities or reviewed this document. Any representation to the contrary is an offence. This Offering may not be suitable for

you and you should only invest in it if you are willing to risk the loss of your entire investment. In making this investment decision, you should seek the advice of a registered dealer.

The Company is conducting a listed issuer financing under section 5A.2 of National Instrument 45-106 – *Prospectus Exemptions*. In connection with the Offering, the Company represents the following is true:

- **The Company has active operations, and its principal asset is not cash, cash equivalents or its listing on the CSE.**

- **The Company has filed all periodic and timely disclosure documents that it is required to have filed.**

- **The Company is relying on the exemptions in Coordinated Blanket Order 45-935 – *Exemptions from Certain Conditions of the Listed Issuer Financing Exemption* (the "Order") and is qualified to distribute securities in reliance on the exemptions included in the Order.**

- **The total dollar amount of the Offering, in combination with the dollar amount of all other offerings made under the listed issuer financing exemption and under the Order in the 12 months immediately preceding the date of the news release announcing the Offering, will not exceed $25,000,000.**

- **The Company will not close the Offering unless the Company reasonably believes it has raised sufficient funds to meet its business objectives and liquidity requirements for a period of 12 months following the distribution.**

- **The Company will not allocate the available funds from the Offering to an acquisition that is a significant acquisition or restructuring transaction under securities law or to any other transaction for which the Company seeks security holder approval.**

CAUTIONARY NOTE REGARDING FORWARD-LOOKING STATEMENTS

This Offering Document contains "forward-looking information" within the meaning of applicable Canadian securities legislation ("**forward-looking statements**"). In some cases, forward-looking statements can be identified by words or phrases such as "may", "might", "will", "expect", "anticipate", "estimate", "intend", "plan", "indicate", "seek", "believe", "predict", "assume", "budget", "strategy", "scheduled", "forecast", "target" or "likely", or the negative forms of these terms, or other similar expressions (or variations of such words or phrases) or statements that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved. In particular, forward-looking statements in this Offering Document include, but are not limited to, statements with respect to: the completion and timing of the Offering; the availability, timing and amount of advances under the Facility described below; future financial or operating performance of the Company, including the Company's anticipated uses of its available funds; the Company's operating plans and strategies; proposed exploration activities, the cost of any such activities, the Company's plans regarding its uranium projects in Wyoming, Wing Lake Uranium Project, and the Astro Uranium Project; the anticipated timing, results, benefits, costs and parameters of other exploration and development plans; the future viability of the Company's projects; the prospect of developing a mine at, or producing minerals from, the Company's projects; the potential acquisition of additional mineral properties or property concessions; the Company's ability to obtain and maintain licenses, permits and regulatory approvals required to implement the Company's proposed activities; the Company's requirements for additional capital, the adequacy of the Company's financial

resources (and its ability to continue as a going concern) and the Company's ability to raise additional capital and/or pursue additional strategic options, including the potential impact on the Company's business, financial condition and results of operations of doing so or not; the intended use of proceeds from previously completed financings; and capital allocation plans. All statements other than statements of historical fact included in this Offering Document, including, without limitation, statements regarding the future plans and objectives of the Company, predictions, expectations, beliefs, projections, assumptions or future events are forward-looking statements.

These forward-looking statements are not historical facts and are not guarantees of future performance and involve assumptions, estimates and risks and uncertainties that are difficult to predict. Therefore, actual results may differ materially from what is expressed, implied or forecasted in such forward-looking statements. Forward-looking statements are based on the assumptions, beliefs, expectations and opinions of management on the date the statements are made concerning anticipated financial performance, business prospects, strategies, regulatory developments, development plans, exploration and development activities, commitments and future opportunities, many of which are difficult to predict and beyond our control. In connection with the forward-looking statements contained in this Offering Document we have made certain assumptions about, among other things, the Company's business operations, including that no significant event will occur outside the Company's normal course of business operations; the demand for and future prices of metals and other commodities; that the Company spends its available funds as currently anticipated; the Company's financial resources and its ability to raise any necessary additional capital on reasonable terms; the lender's ability to fund advances under the Facility in accordance with its terms; general business and economic conditions; the Company's ability to procure equipment and operating supplies in sufficient quantities and on a timely basis; the accuracy of budgeted exploration costs and expenditures; future currency exchange rates and interest rates; operating conditions being favourable such that the Company is able to operate in a safe, efficient and effective manner; the Company's ability to attract and retain skilled personnel and directors; political and regulatory stability; competitive conditions; market (including labour, financial and capital market) conditions in Canada and the United States of America; the timely receipt of governmental, regulatory and third-party approvals, licenses and permits on favourable terms; obtaining required renewals for existing approvals, licenses and permits on favourable terms and in a timely manner; stability in the requirements placed on the Company under applicable laws; sustained labour stability; the availability of certain consumables and services; labour and materials costs; results, costs and timing of future exploration and drilling programs; and our relationship with local groups. Although management considers those assumptions to be reasonable on the date of this Offering Document based on information currently available to us, these assumptions are subject to significant business, social, economic, political, regulatory, competitive and other risks and uncertainties, contingencies and other factors that could cause actual performance, achievements, actions, events, results or conditions to be materially different from those projected in the forward-looking statements. The Company cautions that the foregoing list of assumptions is not exhaustive. Other events or circumstances could cause actual results to differ materially from those estimated or projected and expressed in, or implied by, the forward-looking statements contained in this Offering Document.

Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, actions, events, conditions, performance or achievements to be materially different from those expressed or implied by the forward-looking statements, including, without limitation, those related to: continuing as a going concern; the use of the Company's available funds being at the discretion of management; the availability of advances and the Company's repayment obligations under the Facility; exploration, development and operating risks; the early stage status of the Company's mineral properties and the nature of exploration; fluctuations in commodity prices; the growth of the uranium market; the dependence of the Company on its key personnel; conflicts of interest; the conflict in Ukraine and related geopolitical risks; information technology, including cyber security risks; minority interests, earn-in agreements, joint venture operations and similar arrangements; relationships with local communities and

aboriginal groups; social and environmental activism; environmental laws, regulations and permitting requirements and environmental hazards; the application for and receipt of required permits and approvals; potential acquisitions and their integration with the Company's business; compliance with laws; the Company's requirements for additional capital; factors inherent in the exploration and development of mineral properties that are outside of the Company's control; title to mineral properties; adverse general economic conditions; access to and the availability of adequate infrastructure; limits of insurance coverage and the occurrence of uninsurable risks; competitive conditions in the mineral exploration and mining businesses; human error; the influence of third party stakeholders; the growth of the Company; litigation or other proceedings; expansion into other geographical areas; investment in the Common Shares; the potential for dilution to holders of Common Shares; the volatility of the market price for the securities of mining companies and the market price for the Common Shares; the Company's policy regarding the payment of dividends; the Company's inability to maintain the listing of the Common Shares on a stock exchange; and the Company's compliance with evolving corporate governance and public disclosure regulations.

The factors identified above are not intended to represent a complete list of the risks and factors that could affect any of the forward-looking statements. Some of the important risks and factors that could affect forward-looking statements are discussed in the section entitled "*Risk Factors*" in the Company's Annual MD&A dated June 1, 2026, and filed on the Company's SEDAR+ profile at www.sedarplus.ca. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results, actions, events, conditions, performance or achievements not to be as anticipated, estimated or intended. Forward-looking statements are not a guarantee of future performance. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements.

The forward-looking statements contained herein are made as of the date of this Offering Document and, accordingly, are subject to change after such date. The Company disclaims any intent or obligation to update publicly or otherwise revise any forward-looking statements or the foregoing list of assumptions or factors, whether as a result of new information, future events or otherwise, except in accordance with applicable securities laws.

SCIENTIFIC AND TECHNICAL INFORMATION

The scientific and technical information disclosed herein has been reviewed and approved by Jared Suchan, Ph.D., P. Geo, who is the Company's Vice President of Exploration and a "Qualified Person" as defined by National Instrument 43-101 – *Standards of Disclosure for Mineral Projects*.

PART 2. SUMMARY DESCRIPTION OF BUSINESS

What is our business?

The Company is an exploration stage company that is focused on exploring and developing uranium assets primarily in North America. The Company currently has rights to the following uranium projects: the Wing Lake Property in the Mudjatik Domain of Northern Saskatchewan, the Astro Uranium Project with Cosa Resources Corp. in the Eastern Athabasca Basin, Saskatchewan; and the Great Divide Basin District Projects, the Gas Hills District Projects, and the Copper Mountain District Projects in Wyoming, USA.

Recent developments

The Company has entered into a committed, unsecured, non-revolving grid loan facility of up to $1,000,000 with an arm's length lender, dated November 3, 2026 (the "Facility"). The Company may request advances on five business days' written notice until October 30, 2028, subject to the Facility limit and the absence of an event of default. Advances bear simple interest at 12% per annum, with each advance and accrued interest repayable 24 months after its advance date and all amounts due no later than November 3, 2030. The Facility is not repayable on demand and may be prepaid without penalty. No fees or interest apply to undrawn amounts. The Facility may be used for working capital, general corporate purposes and payment of corporate liabilities.

- On August 21, 2026, the Company announced that holders of its outstanding unsecured convertible debentures had elected to convert an aggregate of $670,100 of principal, together with approximately $6,426 of accrued interest, into an aggregate of 2,546,120 units of the Company at a conversion price of $0.26571 per unit. Each unit consisted of one Common Share and one Common Share purchase warrant, with each warrant exercisable at a post-Consolidation exercise price of $0.65 per Common Share for a period of 24 months from the date of issuance.
- On August 12, 2026, the Company completed a consolidation of its issued and outstanding Common Shares on the basis of one post-Consolidation Common Share for every ten pre-Consolidation Common Shares (the "Consolidation"). The Common Shares continued to trade on the CSE under the symbol "GURN". Immediately following the Consolidation, the Company had approximately 5,915,800 Common Shares issued and outstanding, subject to the treatment of fractional Common Shares.
- On July 17, 2026, the Company closed a non-brokered private placement of unsecured convertible debentures for aggregate gross proceeds of $750,000. The debentures bear interest at a rate of 10% per annum and mature 24 months from their date of issuance. The Company disclosed that the proceeds would be used for working capital and general corporate purposes, including advancement of its uranium exploration projects.
- On June 26, 2026, the Company announced the commencement of an Ambient Noise Tomography ("ANT") survey at the Astro Uranium Project in the eastern Athabasca Basin, Saskatchewan. The program is focused on the AS-1 target area within the approximately 25-kilometre conductive corridor identified by the Company's prior airborne geophysical program and is intended to provide subsurface imaging to assist with geological interpretation and the identification and prioritization of targets for follow-up exploration.
- On April 20, 2026, the Company announced that it had completed the Phase 1 requirements under its option agreement with Cosa Resources Corp. and earned an initial 20% interest in the Astro Uranium Project. The Company may earn up to an 80% interest in the Astro Uranium Project through the completion of additional earn-in requirements under the option agreement.
- On April 16, 2026, the Company announced final results from its ground-based radiometric survey at the Airline Project in Wyoming. The program comprised approximately 56 kilometres of ground radiometric coverage and was undertaken to refine previously identified radiometric anomalies and support the identification and prioritization of exploration targets.
- On April 13, 2026, the Company announced the completion of detailed geological mapping at the Airline Project in Wyoming. The mapping program was undertaken to improve the Company's understanding of the geology and structural setting of the project and to support exploration targeting. The Company continues to advance the Airline Project toward drill-target selection, permitting and logistical preparation for a potential maiden drill program.
- On December 9, 2025, following a strategic review of its exploration portfolio, the Company terminated its option agreement relating to the Northwest Athabasca uranium project in Saskatchewan. As a result, the Company no longer holds an interest in the Northwest Athabasca project and has focused its exploration activities and capital on its remaining uranium projects, including the Astro

Uranium Project and its Wyoming uranium portfolio.

Material facts

There are no material facts about the securities being distributed that have not been disclosed in this Offering Document or in any other document filed by the Company in the 12 months preceding the date of this Offering Document.

What are the business objectives that we expect to accomplish using the available funds?

The Company intends to use its available funds over the coming 12-month period to fund the Company's ongoing operations, including exploration activities and option payments primarily for its uranium projects in Wyoming and Astro, for general and administrative expenditures, including investor awareness and promotional expenditures, and for general working capital purposes**.** The Company may also use a portion of the available funds disclosed in Part 3 below for acquisitions or strategic investments in complementary businesses, services, products or technologies, provided that any such acquisition or strategic investment will not constitute a significant acquisition, a restructuring transaction or any transaction requiring approval of the Company's security holders. The Company does not have agreements or commitments to enter into any such acquisitions or investments at this time.

At the Astro Uranium Project, the Company's immediate objective is to assess the results of the completed Ambient Noise Tomography ("ANT") survey and determine whether further exploration is warranted. Under the minimum Offering, the Company has allocated $500,000 to exploration expenditures and option payments, primarily relating to Astro, including approximately $344,000 to pay the final invoice for the completed ANT program following Closing and $100,000 for the Phase 2 option cash payment due by December 31, 2026. The remaining $56,000 is available for exploration and related project costs over the following 12 months. Under the maximum Offering, the allocation is $700,000, with the additional $200,000 available for exploration and related project costs at Astro and the Company's Wyoming projects.

The Astro option contemplates exploration expenditures of $1,500,000 by December 31, 2026 for Phase 2 and $2,000,000 by December 31, 2027 for Phase 3, together with option cash payments of $100,000 and $200,000, respectively. Approximately $1.1 million in qualifying exploration expenditures had been funded by August 31, 2026 and approximately $1.4 million had been incurred as of October 31, 2026. Section 3.6 of the option agreement gives the Company the right, but not the obligation, to fund further expenditures or make option payments. The Company may discontinue the option; this does not extinguish liabilities for work already performed. Any expenditure shortfall and its treatment will be determined in accordance with the option agreement and any agreed amendments.

Any ground electromagnetic program and subsequent drilling will depend on technical results, the Company's decision to continue the option and sufficient funding. The Company intends to seek separate flow-through financing for additional exploration if warranted. Such prospective financing is not included in the available funds below and is not assured. The available funds are not represented as sufficient to complete all remaining Astro earn-in requirements. In Wyoming, the Company intends to continue technical evaluation, target generation and related activities within its available project budget over the next 12 months.

PART 3. USE OF AVAILABLE FUNDS

What will our available funds be upon the closing of the Offering?

		Minimum Offering	Maximum Offering
A	**Amount to be raised by this Offering**	$800,000.08	$932,736.42
B	**Selling commissions and fees**	Nil	Nil
C	**Estimated offering costs (e.g., legal, accounting, audit)**	Nil	Nil
D	**Net proceeds of offering: D = A - (B+C)**	$800,000.08	$932,736.42
E	**Working capital (deficiency) as at October 31, 2026** [1]	($821,484)	($821,484)
F	**Additional sources of funding – undrawn Facility**[2]	$1,000,000	$1,000,000
G	**Total available funds: G = D+E+F**	**$978,516.08**	**$1,111,252.42**

[1] As at October 31, 2026, the Company had a working-capital deficiency of $821,484. This amended and restated Offering Document removes the previously proposed working-capital adjustments for liabilities for which no binding settlement or waiver agreements have been executed. Accordingly, the full recorded liabilities are included in the working-capital calculation.

[2] Additional funding consists of $1,000,000 of undrawn availability under the Facility described in Part 2. The Company expects to draw funds as required. Advances create debt and interest obligations; the undrawn Facility is not cash on hand. An event of default may result in cancellation of undrawn availability and acceleration of outstanding amounts.

How will we use the available funds?

Description of intended use of available funds listed in order of priority[1]	Minimum Offering	Maximum Offering
Exploration expenditures, primarily relating to the Astro Uranium Project and the Company's uranium projects in Wyoming [1]	$500,000	$700,000
General and administrative expenditures	$200,000	$200,000
Unallocated working capital [2]	$278,516.08	$211,252.42
Total:	$978,516.08	$1,111,252.42

[1] Includes approximately $344,000 outstanding for the completed Astro ANT program and the $100,000 Phase 2 option payment due by December 31, 2026.

[2] Available for operating requirements and contingencies, including Facility interest. A full $1,000,000 advance outstanding for one year would accrue $120,000 of interest. Principal and interest are payable in accordance with the Facility terms described in Part 2.

The available funds will not be paid to insiders, associates or affiliates of the Company, except for normal course salaries which include: Ungad Chadda (Chief Executive Officer - $72,000 annually), Nico Mah (Chief Financial Officer - $36,000 annually), Eli Dusenbury (Director - $90,000 annually) and Jared Suchan (Vice President of Exploration - $36,000 annually). Payment of these salaries is currently being deferred as part of the Company's cash management. No portion of the available funds from the Offering has been specifically allocated to the payment of accrued or deferred compensation.

The above allocation represents the Company's current intentions with respect to its use of available funds based on management's current knowledge, planning and expectations. Actual use of funds may differ from the estimates above for a number of reasons, including as a result of circumstances where, for sound business reasons, the Company determines it should reallocate the available funds; provided, however, that such uses will not include a significant acquisition, a restructuring transaction, or any transaction requiring approval of the Company's security holders.

The Company's ability to continue as a going concern is dependent on raising additional capital to fund its development plans and ultimately to attain profitable operations. As at April 30, 2026, the Company had an accumulated deficit of approximately $11,400,000 and the Company expects to incur additional losses in the future. In addition, the Company has limited financial resources. The Company's Audited Annual Financial Statements for the year ended January 31, 2026, contain a "going concern note" as: (i) the financial statements were prepared assuming the Company will continue as a going concern; and (ii) material uncertainty exists that casts substantial doubt on the Company's ability to continue as a going concern. The Company's financial statements do not include any adjustments that may result from the outcome of this uncertainty, which adjustments could be material. For additional information regarding this "going concern note", please refer to our Audited Annual Financial Statements for the year ended January 31, 2026, which is filed on the Company's SEDAR+ profile at www.sedarplus.ca.

The Offering and the Facility are intended to fund the Company's stated business objectives and liquidity requirements for the 12 months following Closing. They do not eliminate the material uncertainty relating to the Company's ability to continue as a going concern. The Company does not generate operating revenue and may require further financing to advance its projects and repay borrowings. There is no assurance that further financing will be available on acceptable terms or at all. If sufficient funding is unavailable, the Company may need to curtail its activities or liquidate its business interests, and investors may lose their investment.

How have we used the other funds we have raised in the past 12 months?

Date of Distribution	Proceeds	Intended Use of Funds	Variance
September 22, 2025[1]	$1,500,000	Exploration activities on the Company's projects, general and administrative expenditures and general working capital, in accordance with the Company's September 2025 LIFE offering disclosure.	The Company has spent approximately $1,500,000 of these funds on the planned activities. There were no material variances between the Company's intended use of the funds and the actual use of the funds.
July 17, 2026[2]	$750,000	Working capital and general corporate purposes, advancement of the Company's uranium exploration projects.	The Company has spent approximately $600,000 of these funds to date on the ANT survey and general working capital purposes. The Company will continue to use the remaining funds for working capital and general corporate purposes, including advancement of the Company's uranium exploration projects.

[1] Pursuant to a LIFE financing for 10,000,001 pre-Consolidation Units at a price of $0.15 per Unit (equivalent to approximately 1,000,000 Units at a price of $1.50 per Unit on a post-Consolidation basis).
[2] Pursuant to a non-brokered private placement of unsecured convertible debentures for aggregate gross proceeds of $750,000.

PART 4. FEES AND COMMISSIONS

Who are the dealers or finders that we have engaged in connection with this Offering, if any, and what are their fees?

The Company has not engaged any dealers or finders in connection with this Offering.

No commissions, finder's fees or finder's warrants are expected to be paid or issued in connection with the Offering.

PART 5. PURCHASERS' RIGHTS

Rights of Action in the Event of a Misrepresentation

If there is a misrepresentation in this Offering Document, you have a right

a) to rescind your purchase of these securities with the Company, or

b) to damages against the Company and may, in certain jurisdictions, have a statutory right to damages from other persons.

These rights are available to you whether or not you relied on the misrepresentation. However, there are various circumstances that limit your rights. In particular, your rights might be limited if you knew of the misrepresentation when you purchased the securities.

If you intend to rely on the rights described in paragraph (a) or (b) above, you must do so within strict time limitations.

You should refer to any applicable provisions of the securities legislation of your province or territory for the particulars of these rights or consult with a legal adviser.

PART 6. ADDITIONAL INFORMATION

Where can you find more information about us?

Security holders can access the Company's continuous disclosure filings under the Company's SEDAR+ profile at www.sedarplus.ca and may find additional information on the Company's website at www.globaluranium.com.

Purchasers should read this Offering Document and consult their own professional advisors to assess the income tax, legal, risk factors and other aspects of their investment in the Units.

PART 7. DATE AND CERTIFICATE OF THE COMPANY

This Offering Document, together with any document filed under Canadian securities legislation on or after November 3, 2025, contains disclosure of all material facts about the securities being distributed and does not contain a misrepresentation.

November 3, 2026

(signed) "Ungad Chadda"
Ungad Chadda
Chief Executive Officer

(signed) "Nico Mah"
Nico Mah
Chief Financial Officer